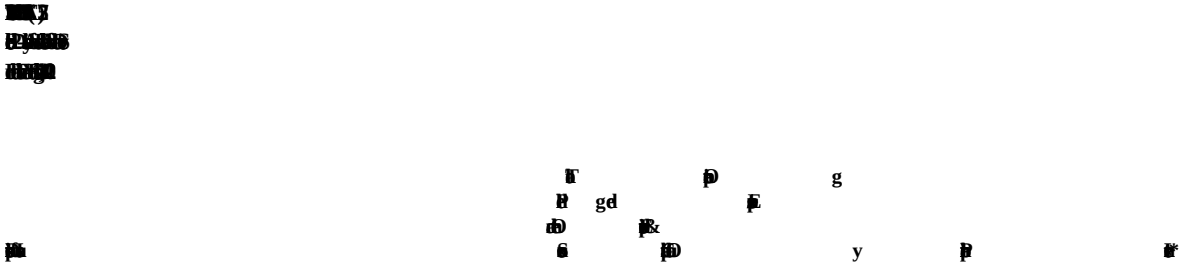
Unamortized Premium *	Unamortized Discount	Unamortized Gain/(Loss) on Refunding	Net Bonds Outstanding 08/31/12	Amounts Due Within One Year
$ -	$ -	$ -	$ -	$ -
-	-	-	-	-
-	-	-	-	-
-	-	-	730,000.00	730,000.00
-	-	-	3,270,000.00	-
-	-	-	85,000.00	85,000.00
-	-	-	25,935,000.00	3,020,000.00
-	-	-	35,065,000.00	830,000.00
7,529,920.05	-	-	130,544,920.05	3,142,160.00
772,857.15	-	-	12,222,857.15	895,968.00
4,818,380.00	-		46,363,380.00	4,078,004.00
8,836,575.18	-	-	65,046,575.18	2,245,796.00
-	-	-	4,820,000.00	80,000.00
$ 21,957,732.38	$ -	$ -	$ 324,082,732.38	$ 15,106,928.00

Net Bonds Payable per Statement of Net Assets	$ 324,082,732.38

UNIVERSITY OF NORTH TEXAS (752)

Description of Issue	Year	Principal	Interest*
Revenue Bonds			
	2015	2,265,000.00	2,552,175.00
	2016	2,385,000.00	2,438,925.00
	2017	2,495,000.00	2,319,675.00
	2018 - 2022	14,330,000.00	9,758,825.00
	2023 - 2027	12,095,000.00	6,507,525.00
	2028 - 2032	15,395,000.00	3,208,000.00
	2033 - 2034	3,295,000.00	249,250.00
		56,210,000.00	31,966,901.80
RFS Refunding Bonds, Taxable Series 2012B	2013	80,000.00	131,452.61
	2014	150,000.00	150,270.00
	2015	180,000.00	149,145.00
	2016	175,000.00	147,435.00
	2017	180,000.00	145,335.00
	2018 - 2022	975,000.00	671,225.00
	2023 - 2027	1,120,000.00	516,332.50
	2028 - 2032	1,345,000.00	291,207.50
	2033 - 2034	615,000.00	37,665.00
		4,820,000.00	2,240,067.61
Total		$ 302,125,000.00	$ 177,000,494.41 *

* In accordance with the State Comptroller's reporting requirements, the interest amounts on this schedule represent interest expense per the bond amortization schedules rather than interest on a full accrual basis.



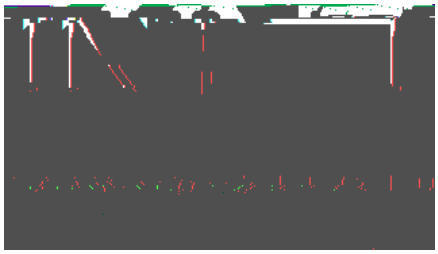
RFS Bds Sees

UNIVERSITY OF NORTH TEXAS (752)
Schedule 2E - Defeased Bonds Outstanding
For the Fiscal Year Ended August 31, 2012

Description of Issue	Year Refunded	Par Value Outstanding
RFS Bonds, Series 2003	2012	$ 25,385,000.00
RFS Bonds, Taxable Series 2003B	2012	4,495,000.00
Total		$ 29,880,000.00

UNIVERSITY OF NORTH TEXAS (752)
Schedule 2F - Early Extinguishment and Refunding
For the Fiscal Year Ended August 31, 2012

	Amount Extinguished	Refunding Issue	For Refunding Only Cash Flow Increase	Economic

UNIVERSITY OF NORTH TEXAS (752)
Schedule 3 - Reconciliation of Cash in State Treasury
For the Fiscal Year Ended August 31, 2012

Cash in State Treasury	Unrestricted	Restricted	Current Year Total
Local Revenue Fund 0258	$ 1,787,348.12	$ -	$ 1,787,348.12
Total Cash in State Treasury (Statement of Net Assets)	$ 1,787,348.12	$ -	$ 1,787,348.12